

Integration with Class Super

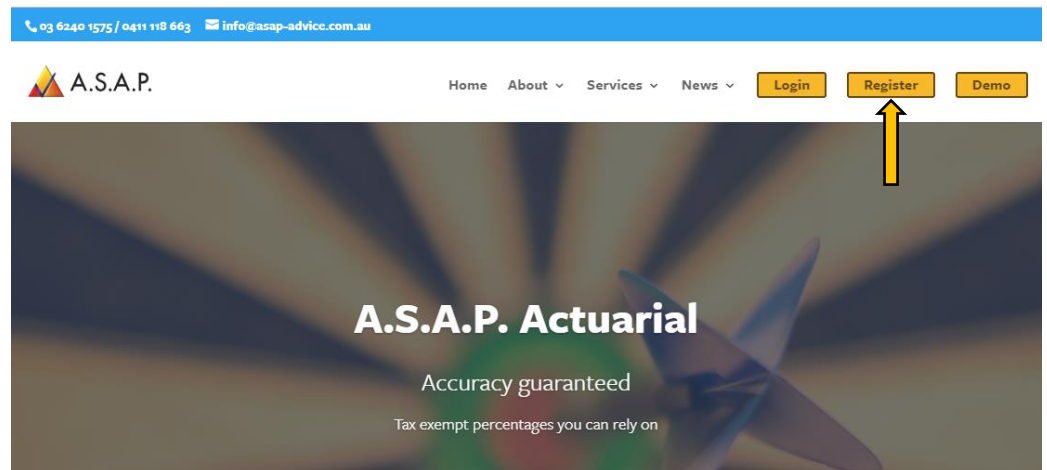
Seamlessly pre-fill A.S.A.P.'s actuarial certificate form with data from Class Super with just the click of a button. Follow the instructions below to authorise A.S.A.P. to receive actuarial certificate data from Class.

A.S.A.P.'s integrations with Class allows you to push client data directly to A.S.A.P.

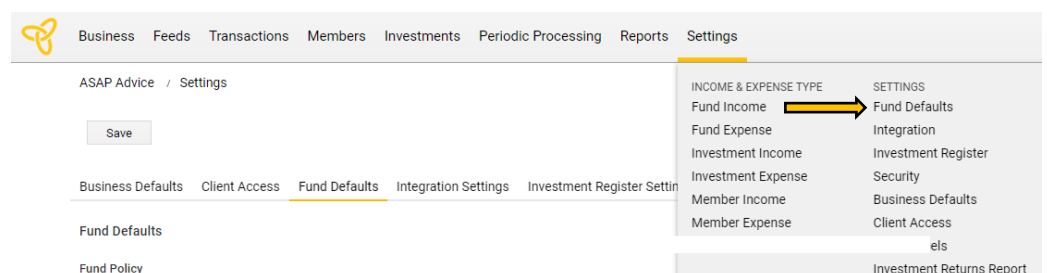
This avoids having to re-key the clients' details



First, create an account with A.S.A.P. Visit our [website](#) and click the 'Register' button in the top corner of the homepage. Follow the prompts to create your account.



From your Class business dashboard, navigate to 'Fund defaults' (under the 'Settings' menu item at the top of the page).



Under 'Fund Defaults' find the setting for Actuarial Certificate Provider and add A.S.A.P. Actuarial using the drop-down

Be sure to save your changes once complete.

Next time you request an actuarial certificate, you will be able to pass data to A.S.A.P. for your certificate request.

The screenshot shows the 'ASAP Advice / Settings' page. At the top, there is a navigation bar with 'Settings' highlighted. Below it, a 'Save' button is indicated by a yellow arrow pointing left. The 'Fund Defaults' section is active, showing various settings. At the bottom, the 'Actuarial Certificate Provider' is set to 'A.S.A.P. Actuarial', with a yellow arrow pointing to the dropdown menu.

Business Feeds Transactions Members Investments Periodic Processing Reports **Settings**

ASAP Advice / Settings

Save ←

Business Defaults Client Access **Fund Defaults** Integration Settings Investment Register Settings Security Settings

Fund Defaults

Fund Policy

Defer Member Tax Yes No

Use Tax Effect Accounting Yes No

General Ledger

Gross Franking Credits Yes No

Merge Market Gains Yes No

Report Member Benefits Paid as Expense Yes No

Unpaid Present Entitlements Classification Default (Equity) Inherited from Community

Asset Valuation Method (SMSFs) Default (Carry assets at market value) Inherited from Community

Asset Valuation Method (Personal Portfolios) Default (Carry assets at book cost) Inherited from Community

Asset Valuation Method (Trusts) Default (Carry assets at book cost) Inherited from Community

Asset Valuation Method (Companies) Default (Carry assets at book cost) Inherited from Community

Asset Valuation Method (Partnerships) Default (Carry assets at book cost) Inherited from Community

Integrated Services

Actuarial Certificate Provider A.S.A.P. Actuarial ←